## **BILL SUMMARY**

1<sup>st</sup> Session of the 58<sup>th</sup> Legislature

Bill No.: HB 2078
Version: CS
Request Number: 7491
Author: Rep. Hilbert
Date: 2/22/2021
Impact: No Impact

## **Research Analysis**

The committee substitute for HB2078 modifies some calculations related to school funding.

The measure:

- Requires a district to use its weighted average daily membership (WADM) from the preceding school year to calculate its initial state aid allocation. Previously a district could use the higher WADM of the preceding two school years.
- Requires a district's Foundation Aid allocation, and Salary Incentive Aid allocation, to be based on either the WADM of the first nine weeks of the current school year, or the WADM of the preceding school year whichever is higher. Previously a district could use the higher WADM of the preceding two school years or the WADM from the first nine weeks.
- Increases the percentages of allowable general fund carryover, and waives penalties for excessive carryover for fiscal years 2022 and 2023.

The July calculations for per pupil revenue, and projected per pupil revenue, are revised to be based on a district's WADM for the preceding year.

The December calculation for projected per pupil revenue is revised to be based on either the WADM of the first nine weeks of the current school year, or the WADM of the preceding school year – whichever is higher.

Prepared By: Emily Wendler

## **Fiscal Analysis**

Consultation with the Oklahoma State Department of Education is currently ongoing. As written, the measure is not anticipated to result in a negative fiscal impact on state appropriations. However, it may result in a district-level impact if certain school districts experience a significant change in WADM.

Prepared By: Cole Stout

Other Considerations
None.
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